

CCH Access™ Tax
2019-5.9.2
Release Notes

April 25, 2021



CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2019-5.9.2

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Tax Updates

Corporation

New Jersey Form CBT-100U is now available in the menu. The state of New Jersey has not opened for production yet for processing these returns electronically and has not approved any vendors for processing.

Tax Product Updates

Corporation (1120) Product Updates

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New Jersey

CBT Credit Forms 300, 301, 302, 304, 305, 306, 311, 312, 313, and 315 have been updated for filers with tax years ending after June 30, 2020.

Form 315, AMA tax credit, which is pertinent only to filers with prior year credit carryover, now uses only the carryover amount reported on New Jersey Corporation > Other Credits > AMA tax credit box; detail carryover entries are no longer used.

These forms are automatically produced as PDF attachments to the electronic file. If one or more credits are included with returns for years ending through June 30, 2020, a diagnostic will be issued explaining the need and procedure to include an earlier version of the PDF file with the return.

Form CBT-100U, Business Tax Unitary (Combined) Return, is available for computation for tax years ending after June 30, 2020. The return must be electronically filed. At this time electronic filing approval has not been granted, but is expected shortly.

S Corporation (1120S) Product Updates

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New Jersey

CBT Credit Forms 300, 301, 302, 304, 305, 306, 311, 312, 313, and 315 have been updated for filers with tax years ending after June 30, 2020.

Form 315, AMA tax credit, which is pertinent only to filers with prior year credit carryover, now uses only the carryover amount reported on New Jersey Corporation > Other Credits > AMA tax credit box; detail carryover entries are no longer used.

These forms are automatically produced as PDF attachments to the electronic file. If one or more credits are included with returns for years ending through June 30, 2020, a diagnostic will be issued explaining the need and procedure to include an earlier version of the PDF file with the return.

Estate & Gift (706/709) Product Updates

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New Jersey

The filing address for Form IT-R is updated to the following address posted by NJ in updated instructions:

New Jersey Division of Taxation
Transfer Inheritance and Estate Tax
3 John Fitch Way, 6th Floor
Trenton, NJ 08695-0249